NCR V:YIX

Aloha Takeout Using Configuration Utility

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Introducing Configuration Utility

With the introduction of Configuration Utility, getting started with Aloha[®] Takeout (ATO) just got easier. This utility is available on the ATO menu in Aloha Configuration Center (CFC), is wizard-based, and walks you through much of the configuration required to get up and running with Aloha Takeout (ATO). This utility is ideal for fresh ATO installs or if you want to just start over on your configuration.

Running Configuration Utility

You must close all open applets prior to running Configuration Utility.

To run Configuration Utility:

 With Takeout selected in the product panel, select Utilities > Takeout > Configuration Utility.

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	Home Page	Taleout +	Ru Topot Carlgarator Ullar Esport Tolenar Ara Dira Esport Tolenar des

If you already have ATO installed, the utility stops and a screen appears indicating a conflicting configuration exists.



2. To resolve this conflict, click **Cancel** to exit the utility and then delete the **Takeout Settings** record.



Use extreme caution and only delete this record when you are ready to complete the configuration upgrade, as it will make your current ATO inoperable

3. After successfully deleting this record, run **Configuration Utility** again. When the conditions are right, the Configuration Utility for Takeout welcome screen appears.

weico	ome to the Conf	iguration Ut	ility for Ta	keout	
This utilit	y will help you	get Aloha Ta	keout conf	figured and	
ready for that can b	use, including t be used across y	he creation of the creation of	of a variety	y of records ell ones tha	t
are specif	ic to the hardw	are you have	in each o	f your store	s.

4. Click **Next** to continue or click **Back** or **Cancel** to opt out of the utility. The Select Store(s) screen appears. The



screen is different for Aloha Configuration Center (shown) and Aloha Manager.

		Select	Store(s)		
8	ComQ6 Q6 201 Q6 202 Q6 203 Q6 203 Com75 TS 201 TS 204 TS 205 TS 209				

5. Select the **store** or **stores** to configure for ATO, and click **Next**. A confirmation screen appears.

	- Apple Apple	Texts Name	Description
- Cegaride / 249 - QEUFT299	Telend Setting		About to set up Talenut Far Share (2) (#1299
99 - Q5 UPT299	Queue	ATO OS INTERNACIE	About to create Queue ATO QS INTERFACE for QS UPT219
19 - QS UFT299	Quarter	ATO OURIE	About to create Queue ATO QUEUE for QS UPT219
9 - Q5187299	Professional avail	470 Acc	About to mean PookcamLevel ATO Acc for ((51)/FT299
P - QG UPT298	Fe-enuil Center	A70 P/F	About to create Revenue/Center ATO (N/ For Q5 UP1299
P - Q5 UPT299	Ahode .	400 80	About to awate 3x8ox8x AND INT for QS UP7299
9 - Q5 (#1299	Mode	ATO BUT TH	About to-evalar Jobcode ADO INT TO Ry Q5 UPT299
H6 - Q5 UPT299	traffication.	Pase	About to meale tradilesson Future for QS UP1298
H - Q5 UF7299	Fadfaetur.	Cecil	About to-create traditionance Cancellitar (c) UPT219
H - QS UFT2H	TalenaSettep	Taleout Settings	About to-owate TakenutSettergs Takenut Settergs for QS UPTOR
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HI- QS UPT2HI	Terrarial	ATO BUT THR	About to ovade Tenenal ATO Bill 1999 for CS-UPT299
H - QS UFT2H	Tennial	ato put	About to preste Terrated ATO 2x1 Tie Q1 UPT299
99 - Q5 UF1299	ferrand	APO 194	About to create fammed A10 Bit for Q1UP1099
19 - Q5 UFT293	Terratul	400 PM	About to preate Terrenal ASO BVT for QS (JFT296
Caparate	Copinale	Carporate	About to set Corporate Deplected-ery to TRUE
Ceperate	Taland Allve Street	Takeout Active Traves	About to set Bore 201 - Q5 UFT200' as Talaout Active Stare
19 - Q5 UFT299	Sov	05/07299	About to set StoretistingDelvery Englisheers to TRUE

 Review the data and records the utility creates, and, if satisfied, click Next. If the system detects any conflicts, a message identifying each conflict appears at the bottom of the screen.

1.00	no increasion of the	record in a cost a particular costs		
	Takeout Settings	Saving changes to Database: The method or operation is not implemented.	Error	
		< Back	Next >	Canor
			- and the second	11.80

You must resolve each **conflict** and then run the **utility** again. The system creates the records necessary to get

ATO up and running. When successful, a completion screen appears.

utility	inzes an or t	ne records that	were created	. Click Finish to	close this	
utility.						
Ourier	Applet Name	Record Name	Record Number	Description	Statur	-
1 - Global	Queve	ATO QS	17	Creating Queue with name 'A	Done	
1 - Global	Queve	ATO TS	18	Oreating Queue with name 'A	Done	
202 - Q6 202	Store	Q6 202		Setting StoreSettingDelvery	Skaped	
202 - Q5 202	Store	Q5 202		Assigning TS Queue 'ATO TS'	Done	
203 - Q5 203	Store	Q5 203		Setting StoreSettingDelvery	Suped	
203 - Q5 203	Store	Q5 203		Assigning TS Queue 'ATO TS'	Done	
999990 - SpecialCaseStore99	Store	SpecialCaseStore999990		Setting StoreSettingDelvery	Skaped	
999990 - SpecialCaseStore99	Store	SpecialCaseStore999990		Assigning TS Queue 'ATO TS'	Done	
1-Gobel	Jubcode	ATO INT	3	Creating Jobcode with name '	Done	
1-Gobal	Jabcode	ATO INT 1	4	Oreating Jobcode with name '	Done	
1 - Gobal	PosAccesicevel	ATO Acc	17	Oreating PosAccessLevel wit	Done	
202 - Q5 202	Enployee	ATO 2NT	114	Oreating Engloyee with nam	Done	
202 - Q5 202	Employee	ATO INT training	115	Oresting Engliques with nam	Done	
203 - QS 203	Engloyee	ATO INT	114	Oreating Employee with nam	Done	
293 - Q5 203	Enployee	ATO INT training	115	Creating Engloyee with nam	Done	
999990 - SpecialCaseStore19	Employee	ATO INT	204	Creating Employee with nam	Done	
999990 - SpecialCaseStore99	Enployee	ATO 24T training	305	Creating Engloyee with nam	Done	
1 - Global	VoidRason	Future	19	Creating VocReason with na	Done	
1-Gobal	VocReation	Cancel	30	Creating VoidReason with na	Done	
1-Gobal	Takeout Settings	Takeout Settings		Adding Takeout Configuratio	Done	

7. Click Next to exit Configuration Utility.

What Configuration Utility creates

Configuration Utility creates the following records with 'out-ofthe-box' selections in the configuration management tool to get ATO up and running:

Job Codes function

The utility creates one 'ATO INT' and one 'ATO INT tr' training job code.

- Shift required for clock in/out=True
- Exclude from Labor Scheduling=True
- Training mode (unpaid)=True (for the training job code)
- Order entry=True
- Can get checks from other employees=True
- Exclude Takeout employees from checkout restrictions=True
- Order entry queue=order entry queue created in the Order Entry Queues Function section (QS only)
- Delivery order taker=True
- Uses cash drawers=True
- Uses password=True
- Used by Takeout=True

Access Levels function

The utility creates one 'ATO acc' access level. All options are selected.

Employees function

The utility creates one employee for each order entry terminal with 'ATO INT n' as the first, last, and nick name, where n is the interface terminal ID that the employee will use.

The utility also creates one training employee for each order entry terminal, with 'ATO INT n' as the first, last, and nick name, where n is the interface terminal ID that the employee will use.

- Social Security Number=000000000
- Employee status=Active
- Job status=Full Time
- Jobcode=ATO INT job code created in the Job Codes Function section
- Access level:=ATO INT access level created in the Access Levels Function section.
- Pay rate=0.00

Additional Features function

The utility enables the Aloha Delivery function in the Additional Features function.

Display delivery=True

Store Settings function

The utility enables the use of Aloha Delivery in the Store Settings function.

- Enable Aloha Delivery=True
- Delivery order queue=order entry queue created in the Order Entry Queues Function section.

Order Entry Queues function

The utility creates an 'ATO' order entry queue each for Aloha Quick Service and Aloha Table Service.

Max open orders=255 (QS only)

Minimum order #=1 (QS only)

Maximum order number=255 (QS only)

Terminals function

The utility creates one 'ATOD #n' interface terminal for each order entry terminal, where n is the sequential number of the interface terminal. The utility also creates one 'Int Server' interface server.

Interface server

Model=Radiant Function=Interface server

Interface terminal

Model=Radiant.

Function=Radiant interface terminal.

Interface host=Interface server created in the Interface Server section.

Interface employee=interface employee for the corresponding terminal created in the Employees Function section.

Terminal queue=order entry queue created in the Order Entry Queues Function section (QS only).

Void Reasons function

The utility creates one 'Future' void reason and one 'Cancel' void reason.

Future void reason

For Aloha Connect Use Only=True. Do Not Report=True.

Cancel Void Reason

For Aloha connect Use Only=True.

Takeout Settings function

The utility creates a Takeout Settings record with the following selections:

- Queue=order entry queue created in the Order Entry Queues section.
- Future order void reason=future order void reason created in the Void Reasons Function section.
- Order cancel void reason=cancel order void reason created in the Void Reasons Function section.
- Auto apply all order payments=True.
- Auto release future orders=True.
- Enable future day orders=True.
- Activate orders via server=True.
- Close check on apply payment=True.

Activate Stores function

The utility sets the store as active in the Activate Stores function.

What to do next

After you run Configuration Utility, there are still store-specific options you must configure, as per your normal ATO configuration. You must also configure:

- · Create POS order modes for Aloha Takeout.
- Create a 'Customer Credit for Aloha Takeout.
- Create petty cash account for drivers in Petty Accounts.
- · Create house accounts for Aloha Takeout.
- Create tenders for Aloha Takeout.
- · Create items for use with future orders.
- Establish navigation between the Aloha POS and Aloha Takeout.
- Set the IP address in Takeout System Parameters.
- Set the POS type in Takeout System Parameters.
- Set Autofulfill orders to True in Takeout Settings.
- Set Enable credit card storage to True in Takeout Settings.
- Configure environment variables.
- Configure ODSP.
- Configure additional store-specific Aloha Takeout features.

Reference

Refer to the latest Aloha Takeout Implementation Guide - HKS326 for more information.

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